

BEXTEX LIMITED

17 Dhanmondi R/A, Road No 2,
Dhaka-1205

NOTICE OF THE EXTRA-ORDINARY GENERAL MEETING (EGM) OF SHAREHOLDERS OF THE COMPANY UNDER SECTION 228 READ WITH SECTION 229 OF THE COMPANIES ACT, 1994

Notice is hereby given that an Extra-Ordinary General Meeting (EGM) of the shareholders of Bextex Limited shall be held at Beximco Industrial Park, Sarabo, Kashimpur, Gazipur on 30.06.2011 at 12-15 P.M. for the purpose of considering and, if thought fit, approving with or without modification a Scheme of Amalgamation proposed to be made between Bangladesh Export Import Company Limited (the Transferee Company) and Bextex Limited (the Transferor Company).

By order of the Board

Sd/-
(MD. ASAD ULLAH, FCS)
Executive Director-Corporate Affairs
& Company Secretary

Dated: May 18, 2011

NOTES:

- (1) Record Date for the EGM shall be on 30 May 2011.
- (2) A person entitled to attend and vote at the Meeting of the Shareholders may appoint a Proxy to attend and vote in his/her stead. The Proxy Form, duly stamped, must be deposited at the Registered Office of the Company not later than 48 hours before the time fixed for the meeting.
- (3) Members are requested to notify change of address, if any, to the Company.
- (4) Admission to the meeting room will be strictly on production of the attendance slip sent with the Notice.